

**Demand assessment report
for incremental capacity
between *[Hungarian entry-exit system]* and
[Austrian Market Area East]
where no non-binding demand indications
were received**

2021-10-25

This report is a joint assessment of the potential for incremental capacity projects conducted by

FGSZ Natural Gas Transmission Private Company Limited by Shares Gas Connect Austria GmbH

Tanács ház utca 5.

8600 Siófok

Hungary

+ 36 84 505 117

info@fgsz.hu

Floridsdorfer Hauptstraße 1

1210 Vienna

Austria

+ 43 1 27500 0

sales@gasconnect.at



Table of contents

A. Non-binding Demand indications	4
B. Demand assessment	4
C. Conclusion for the (non)-initiation of an incremental capacity project/process	4
D. Provisional Timeline	4
E. Fees	4
F. Contact information	6

A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the Hungarian entry-exit system and the Austrian entry-exit system (Market Area East) was from 5 July to 30 August 2021. Within this period, no non-binding demand indications regarding the respective border were received by the TSOs.

B. Demand assessment

The received demand indications within the current incremental process between the Hungarian Entry-exit system and the Austrian entry-exit system (Market Area East) are zero. The available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period is currently sufficient to cover potential future need for capacity. Capacity information in general can be found on ENTSOG's Transparency Platform.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Provisional Timeline

For the time being no incremental project will be initiated. The next incremental capacity cycle will start after the annual yearly capacity auction in 2023.

E. Fees

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, GCA did not introduce a fee for the valuation and processing of non-binding demand indications.

F. Contact information

FGSZ Natural Gas Transmission Private Company Limited by Shares	Gas Connect Austria GmbH
Szabolcs Vágvölgyi	Herbert Gangl
Business Development Advisor	Sales Manager
Business Development and Public Relations	Sales Transmission & Distribution
+36 30 018 3899	+43 1 27500 88121
szvagvolgyi@fgsz.hu	herbert.gangl@gasconnect.at
Tanácsház utca 5.	Floridsdorfer Hauptstraße 1
8600 Siófok	1210 Vienna
Hungary	Austria
+ 36 84 505 117	+ 43 1 27500 0
info@fgsz.hu	sales@gasconnect.at

