



**Demand assessment report
for incremental capacity between
*[Hungarian entry-exit system] and [Austrian
Market Area East] where no non-binding de-
mand indications were received.***

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This report is a joint assessment of the potential for incremental capacity projects conducted by

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A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the Hungarian entry-exit system and the Austrian entry-exit system (Market Area East) was from 3rd July to 28th August 2023. Within this period, no non-binding demand indications regarding the respective border were received by the TSOs.

B. Demand assessment

The received demand indications within the current incremental process between the Hungarian Entry-exit system and the Austrian entry-exit system (Market Area East) are zero. The available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period is currently sufficient to cover potential future need for capacity. Capacity information in general can be found on ENTSOG's Transparency Platform.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Provisional timeline

For the time being no incremental project will be initiated. The next incremental capacity cycle will start after the annual yearly capacity auction in 2025.

E. Fees

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Gas Connect Austria did not introduce a fee for the evaluation and processing of non-binding demand indications.

F. Contact information

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